



Planned Giving Instructions

Thank you for considering a bequest to the Coastal Georgia Historical Society (CGHS). We are a 501(c)3 tax-exempt public charity.

To make a bequest or beneficiary designation, you will need the following information:

Complete legal name – Coastal Georgia Historical Society Inc.

Mailing Address – P.O. Box 21136 St. Simons Island, GA 31522

Physical Address – 610 Beachview Drive, St. Simons Island, GA 31522

Federal tax identification number – 58-0964094

We suggest the following language to avoid confusion or misunderstandings. “I hereby give and bequeath to the Coastal Georgia Historical Society Inc., a nonprofit Georgia corporation, Tax I.D. #58-0964094, \$_____ to be used for its general purposes.”

For a gift other than cash, simply describe the assets.

For a residuary bequest, the wording may be:

“I hereby give and bequeath to the Coastal Georgia Historical Society Inc., a nonprofit Georgia corporation, Tax I.D. #58-0964094, the rest, residue, and remainder of my estate, both real and personal, to be used for its general purposes.”

If the gift is to a percentage of the residue, such a percentage can be included in the bequest.

Of additional interest, CGHS maintains a separate Preservation Fund for the benefit of the long-term care of the historic buildings that comprise the St. Simons Lighthouse Museum and the World War II Homefront Museum. If you would like to direct your gift to the Preservation Fund, please note such in your bequest.

CGHS can receive assets payable under Retirement Accounts, life insurance policies and annuity contracts. Please use the legal name of the Society on any beneficiary form.

If you have any questions, please contact Sheila VanderWood at (912) 634-7096 or svanderwood@coastalgeorgiahistory.org.

CGHS is not able to give planned giving or legal, tax advice. We recommend you seek legal and tax counsel in planning your estate. CGHS cannot serve as a personal representative for your estate but will gratefully engage with your estate representative.